## REPRINT

© Copyright Thomson Reuters Canada Ltd. Reprint was created with permission on March 4, 2019 from the March 2019 issue.

## Understanding the importance of intent

## These days, good intentions are no longer enough to override questionable behaviours

For those of you who mean well when you tell certain jokes — or for the HR professionals among you who support leaders or employees whose comments or jokes make you ponder whether or not they crossed the line — this post is for you.

Recently, several people have asked me about the role that intent plays vis-a-vis workplace harassment. That is, how important is the intention behind questionable behaviour?

Say, for example, you like bringing cheerful ethnic jokes to work. You do so to lighten the pressure on stressed-out co-workers. Everyone loves and encourages these tales.

Well, maybe not everyone. One teammate is upset by the atmosphere the jokes create and takes the issue to a manager, or to HR.

Now, hop into the manager's or HR professional's shoes for a moment. Here's an employee, the jokester, whose goal is to be helpful, who beams with good intentions.

Still, you are acutely aware that comments or jokes based on ethnicity (or race, gender, age or disability) are prohibited under the laws of the land. Moreover, jokes like this breach the organization's harassment policy.

How much weight — if any — should you place on the intent behind the employee's behaviour?

Let's take a step back and scan the bigger picture. When managers (or HR professionals or workplace investigators) tend to harassment-related matters, they inevitably work through two stages:

- 1. Determine if the behaviour actually qualifies as "harassment."
- 2. Decide on consequences.

In stage one, intent plays no role. The focus here is on the appropriateness of the behaviour in light of legal



Sharone Bar-David
GUEST COMMENTARY

standards, organizational values, and corporate policies.

It wasn't always like this. In the not-so-distant past, another element played into the equation. It was common to factor in the behaviour's impact as part of the deliberations on whether the conduct in question met the bar for "harassment."

a lodged complaint — there was no explicit obligation to do anything without a complaint in hand (except in really blatant instances).

Today, organizations expect their leaders to take a proactive approach, acting early on emerging issues, sometimes even correcting behaviour in public.

Now, back to your role as the imaginary joke-teller: In all likelihood, your repeated ethnic-based material will be deemed as "harassment" — most harassment policies explicitly prohibit jokes or comments made on the basis of ethnicity and its likes.

If you didn't know your habit was problematic, there still is the assumption you ought to have reasonably known.

Thankfully for you, it may not be complete doom and gloom. There's still stage two, where your intent might actually matter.

those directly affected by it. Today's employers tend to look at a much broader landscape, examining matters such as:

- •What is the behaviour's impact on the workplace culture and environment?
- •To what extent does the conduct erode organizational values such as diversity and inclusion?
- •Does the behaviour pose a risk to the organization's reputation?

All this can get quite complicated, as most HR professionals already know. But the harsh reality is that good intentions are no longer enough to override questionable behaviours.

So here's my bottom-line advice:

First, stay out of trouble. Be good to yourself (and others) by avoiding anything you think could reasonably be perceived as disrespectful. You can also help teammates avoid getting into trouble by becoming a more active, constructive bystander.

Second, provide invaluable support to managers by advising them on ways they might help their people stay out of trouble — being proactive. Don't let them be like the manager in the above case, who could have and should have taken action on the ethnic jokes well before the joke-teller got into trouble.

And don't forget to always inspire them to be great role models and conduct themselves in ways that maintain their own good reputation.

## Today, organizations expect leaders to take a proactive approach, by acting early on any emerging issues.

The logic was this: If no one in the work environment was upset by the behaviour, there was no problem. That's how behaviours that nowadays are a big no-no persisted in workplaces for decades — think sexually loaded comments, nudie displays, or decision-making based on age or gender.

Even a decade ago, it was common practice for organizations to act on bad behaviour only if there was proven "impact" in the form of In this stage — when it comes to deciding on consequences — your lack of mal-intent might affect the outcome. For example, you might receive a lighter result such as one-on-one sensitivity training or a frank talking-to rather than, perhaps, a lawyer's "One-more-incident-and-you're-out" letter.

Still, your intent is only one piece of the puzzle. It's no longer only about the intention behind the behaviour and the impact it has on Sharone Bar-David is president of Bar-David Consulting, a Toronto-based training and consulting firm specializing in workplace incivility and rehabilitating abrasive leaders. She can be reached at sharone@sharonebardavid.com.